STATE FISCAL ACCOUNTABILITY AUTHORITY REGULAR SESSION

MEETING OF April 1, 2025

ITEM NUMBER $\underline{1}$, Page 1

AGENCY: State Treasurer's Office

SUBJECT: Bond Counsel Selection

CONDUIT/OTHER ISSUES:

Description of Issue	Agency/Institution (Borrower)	Bond Counsel	Issuer's Counsel	Date STO Approved
\$600,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Hospital Facilities Revenue Bonds; Bon Secours Mercy Health; Series 2025	Bon Secours Mercy Health, Inc. Conduit: SCJEDA	Haynsworth Sinkler Boyd - Jeremy Cook	Howell Linkous & Nettles – Sam Howell, Alan Linkous	2/19/2025
\$70,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Educational Facilities Revenue Bonds; Christ Church Episcopal School; Series 2025	Christ Church Episcopal School Conduit: SCJEDA	Haynsworth Sinkler Boyd - Kathy McKinney, Brad Love	Burr & Forman - Michael Seezen	2/19/2025
\$7,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Economic Development Revenue Bonds; Foothills Area YMCA; Series 2025	Foothills Area YMCA Conduit: SCJEDA	Haynsworth Sinkler Boyd - Kathy McKinney, Brad Love	Maynard Nexsen - Laurie Becker	2/19/2025
\$25,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Educational Facilities Revenue Bonds; Fox Creek School; Series 2025	Fox Creek School Conduit: SCJEDA	Howell Linkous & Nettles – Sam Howell, Alan Linkous	Maynard Nexsen - Laurie Becker	2/19/2025
\$30,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Educational	Liberty STEAM Charter School Conduit: SCJEDA	Parker Poe - Ray Jones, Emily Luther, Emily	Haynsworth Sinkler Boyd - Kathy McKinney, Ashley Long	2/19/2025

STATE FISCAL ACCOUNTABILITY AUTHORITY REGULAR SESSION

MEETING OF April 1, 2025

ITEM NUMBER 1, Page 2

AGENCY: State Treasurer's Office

SUBJECT: Bond Counsel Selection

Facilities Revenue Bonds; Liberty STEAM Charter School; Series 2025		Zackon, Ryan Romano		
\$27,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Educational Facilities Revenue Bonds; Marshview Collegiate Academy; Series 2025	Marshview Collegiate Academy Conduit: SCJEDA	Howell Linkous & Nettles – Sam Howell, Alan Linkous	Burr & Forman - Michael Seezen	2/19/2025
\$70,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Health Facilities Revenue Bonds; Wesley Commons; Series 2025	Wesley Commons Conduit: SCJEDA	Haynsworth Sinkler Boyd - Kathy McKinney, Brad Love	Howell Linkous & Nettles – Sam Howell, Alan Linkous	2/19/2025
\$20,000,000; South Carolina Jobs- Economic Development Authority ("SC JEDA"); Health Facilities Revenue Bonds; Upstate Senior Living dba The Woodlands at Furman; Series 2025	Upstate Senior Living (The Woodlands at Furman) Conduit: SCJEDA	Haynsworth Sinkler Boyd - Brad Love	Pope Flynn - Joe Lucas	2/19/2025

GENERAL OBLIGATION / REVENUE ISSUES:

Description of Issue	Agency/Institution (Borrower)	Bond Counsel	Issuer's Counsel	Date STO Approved

STATE FISCAL ACCOUNTABILITY AUTHORITY REGULAR SESSION

MEETING OF April 1, 2025

ITEM NUMBER 1, Page 3

AGENCY: State Treasurer's Office

SUBJECT: Bond Counsel Selection

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			2/24/2025
Hospital Authority			
	* * ***********************************	_	
	Musser		
		Drachman	
		(General Counsel)	
Medical University	Pope Flynn	Issuer's Counsel	2/24/2025
Hospital Authority	Group –	to Medical	
	William	University	
	Musser	Hospital Authority	
		- Annette	
		Drachman	
		(General Counsel)	
Medical University	Pope Flynn	Issuer's Counsel	2/24/2025
Hospital Authority	Group –	to Medical	
	William	University	
	Musser	Hospital Authority	
		– Annette	
		Drachman	
		(General Counsel)	
South Carolina	Burr Forman	Issuer's Counsel	2/24/2025
State Housing	McNair –	to SC State	
Finance and	Rion Foley	Housing Authority	
Development	•	– Lee Ann Watson	
Authority		(General Counsel)	
	Medical University Hospital Authority South Carolina State Housing Finance and Development	Hospital Authority Medical University Hospital Authority Musser South Carolina State Housing Finance and Development Group — William Musser Burr Forman McNair — Rion Foley	Hospital Authority Group — William Musser Musser Hospital Authority — Annette Drachman (General Counsel) Medical University Hospital Authority Group — William Musser Musser Hospital Authority Musser Hospital Authority Musser Musser Hospital Authority — Annette Drachman (General Counsel) Medical University Hospital Authority — Annette Drachman (General Counsel) Musser Musser Musser Hospital Authority — Annette Drachman (General Counsel) Musser Hospital Authority — Annette Drachman (General Counsel) South Carolina State Housing Finance and Development McNair — Rion Foley Housing Authority — Lee Ann Watson

STATE FISO	CAL ACCOUNTABILITY AUTH	ORITY	REGULAR S	ESSION	
MEETING (OF April 1, 2025	ITEM	M NUMBER	1, Page 4	
AGENCY:	State Treasurer's Office				
SUBJECT:	Bond Counsel Selection				

AUTHORITY ACTION REQUESTED:

In accord with Authority policy, receive the State Treasurer's Office report of bond counsel as information.

ATTACHMENTS:

Bond Counsel Selection Approved by the State Treasurer's Office

The State Treasurer advises the State Fiscal Accountability Authority, for informational purposes, of the firms selected and approved for its <u>April 1, 2025</u> meeting:

CONDUIT/OTHER ISSUES:

Description of Issue	Agency/Institution (Borrower)	Bond Counsel	Issuer's Counsel	Date STO Approved
\$600,000,000; South Carolina Jobs-Economic	Bon Secours Mercy Health, Inc.	Haynsworth Sinkler Boyd -	Howell Linkous & Nettles –	2/19/2025
Development Authority ("SC JEDA"); Hospital	Conduit: SCJEDA	Jeremy Cook	Sam Howell, Alan Linkous	2/19/2023
Facilities Revenue Bonds; Bon Secours Mercy Health;	Collduit. SCJEDA	Jeremy Cook	Sam Howen, Alan Linkous	
Series 2025				
\$70,000,000; South Carolina Jobs-Economic	Christ Church Episcopal School	Haynsworth Sinkler Boyd -	Burr & Forman -	2/19/2025
Development Authority ("SC JEDA"); Educational	Conduit: SCJEDA	Kathy McKinney, Brad Love	Michael Seezen	2/17/2025
Facilities Revenue Bonds; Christ Church Episcopal	Conduit. SCILDA	Ratify Welkinney, Brad Love	Wilchael Seezen	
School; Series 2025				
\$7,000,000; South Carolina Jobs-Economic	Foothills Area YMCA	Haynsworth Sinkler Boyd -	Maynard Nexsen -	2/19/2025
Development Authority ("SC JEDA"); Economic	Conduit: SCJEDA	Kathy McKinney, Brad Love	Laurie Becker	7.137.2026
Development Revenue Bonds; Foothills Area YMCA;	Conduit SCUEDII	Training Professions, Brad 2010	Busine Beener	
Series 2025				
\$25,000,000; South Carolina Jobs-Economic	Fox Creek School	Howell Linkous & Nettles –	Maynard Nexsen -	2/19/2025
Development Authority ("SC JEDA"); Educational	Conduit: SCJEDA	Sam Howell, Alan Linkous	Laurie Becker	
Facilities Revenue Bonds; Fox Creek School; Series		,		
2025				
\$30,000,000; South Carolina Jobs-Economic	Liberty STEAM Charter School	Parker Poe -	Haynsworth Sinkler Boyd -	2/19/2025
Development Authority ("SC JEDA"); Educational	Conduit: SCJEDA	Ray Jones, Emily Luther,	Kathy McKinney, Ashley Long	
Facilities Revenue Bonds; Liberty STEAM Charter		Emily Zackon, Ryan Romano		
School; Series 2025				
\$27,000,000; South Carolina Jobs-Economic	Marshview Collegiate Academy	Howell Linkous & Nettles –	Burr & Forman -	2/19/2025
Development Authority ("SC JEDA"); Educational	Conduit: SCJEDA	Sam Howell, Alan Linkous	Michael Seezen	
Facilities Revenue Bonds; Marshview Collegiate		· ·		
Academy; Series 2025				
\$70,000,000; South Carolina Jobs-Economic	Wesley Commons	Haynsworth Sinkler Boyd -	Howell Linkous & Nettles –	2/19/2025
Development Authority ("SC JEDA"); Health Facilities	Conduit: SCJEDA	Kathy McKinney, Brad Love	Sam Howell, Alan Linkous	
Revenue Bonds; Wesley Commons; Series 2025				
\$20,000,000; South Carolina Jobs-Economic	Upstate Senior Living	Haynsworth Sinkler Boyd -	Pope Flynn -	2/19/2025
Development Authority ("SC JEDA"); Health Facilities	(The Woodlands at Furman)	Brad Love	Joe Lucas	
Revenue Bonds; Upstate Senior Living dba The	Conduit: SCJEDA			
Woodlands at Furman; Series 2025				

GENERAL OBLIGATION / REVENUE ISSUES:

Description	Agency/Institution	Bond	Issuer's	Date STO
of Issue	(Borrower)	Counsel	Counsel	Approved

\$130,000,000; Medical University Hospital Authority,	Medical University Hospital Authority	Pope Flynn Group –	Issuer's Counsel to Medical	
South Carolina; Promissory Note; Series 2025		William Musser	University Hospital Authority –	
			Annette Drachman (General	
			Counsel)	2/24/2025
\$400,000,000; Medical University Hospital Authority,	Medical University Hospital Authority	Pope Flynn Group –	Issuer's Counsel to Medical	
South Carolina; FHA Insured Mortgage Revenue		William Musser	University Hospital Authority –	
Bonds; Series 2025; Nexton			Annette Drachman (General	
			Counsel)	2/24/2025
\$330,000,000; Medical University Hospital Authority,	Medical University Hospital Authority	Pope Flynn Group –	Issuer's Counsel to Medical	
South Carolina; FHA Insured Mortgage Revenue		William Musser	University Hospital Authority –	
Bonds; Series 2025; Indian Land			Annette Drachman (General	
			Counsel)	2/24/2025
\$178,000,000; South Carolina State Housing Finance	South Carolina State Housing Finance	Burr Forman McNair –	Issuer's Counsel to SC State	
& Development Authority Mortgage Revenue Bonds;	and Development Authority	Rion Foley	Housing Authority – Lee Ann	
Series 2025B			Watson (General Counsel)	2/24/2025